



### Step 3 – Student 2023 Income Information

**Check ONLY the ONE box that applies to the Student's 2023 Federal Income Tax filing status.**

<input type="checkbox"/>	<b>2023</b> IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.
<input type="checkbox"/>	A <b>signed</b> copy of the <b>2023</b> tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable.
<input type="checkbox"/>	A <b>2023</b> <u>IRS Tax Return Transcript</u> was or will be submitted. Do <u>not</u> submit an IRS Tax <u>Account</u> Transcript.
<input type="checkbox"/>	I had no source of income in calendar year <b>2023</b> . I certify that I did not file and was not required to file a <b>2023</b> IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study is a source of earned income.
<input type="checkbox"/>	I did have income during calendar year <b>2023</b> ; however, I certify that I did not file and was not required to file a <b>2023</b> IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. <b>I will list all sources of income below and will provide copies of W-2 form(s) for each source.</b>
	\$
	\$

### Step 4 – Spouse 2023 Income Information

Check **ONLY** the **ONE** box that applies to the **Spouse's 2023 Federal Income Tax filing status**.

<input type="checkbox"/>	<b>2023</b> IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.
<input type="checkbox"/>	A <b><u>signed</u></b> copy of the <b>2023</b> tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable. (Married students who file separate returns must provide a return with schedules for each filer.)
<input type="checkbox"/>	A <b>2023</b> <u>IRS Tax Return Transcript</u> was or will be submitted. Do <b><u>not</u></b> submit an IRS Tax <u>Account</u> Transcript. (Married students who file separate returns must provide a transcript for each filer.)
<input type="checkbox"/>	I had no source of income in calendar year <b>2023</b> . I certify that I did not file and was not required to file a <b>2023</b> IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study is a source of earned income.
<input type="checkbox"/>	I did have income during calendar year <b>2023</b> ; however, I certify that I did not file and was not required to file a <b>2023</b> IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. <b>I will list all sources of income below and will provide copies of W-2 form(s) for each source.</b>
Spouse Source(s) of 2023 Income	
	\$
	\$

**Step 5 – Student must sign this worksheet**

Certification: By signing this verification worksheet, we certify that all of the information reported on it is complete and correct. The student and at least one parent must sign. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_