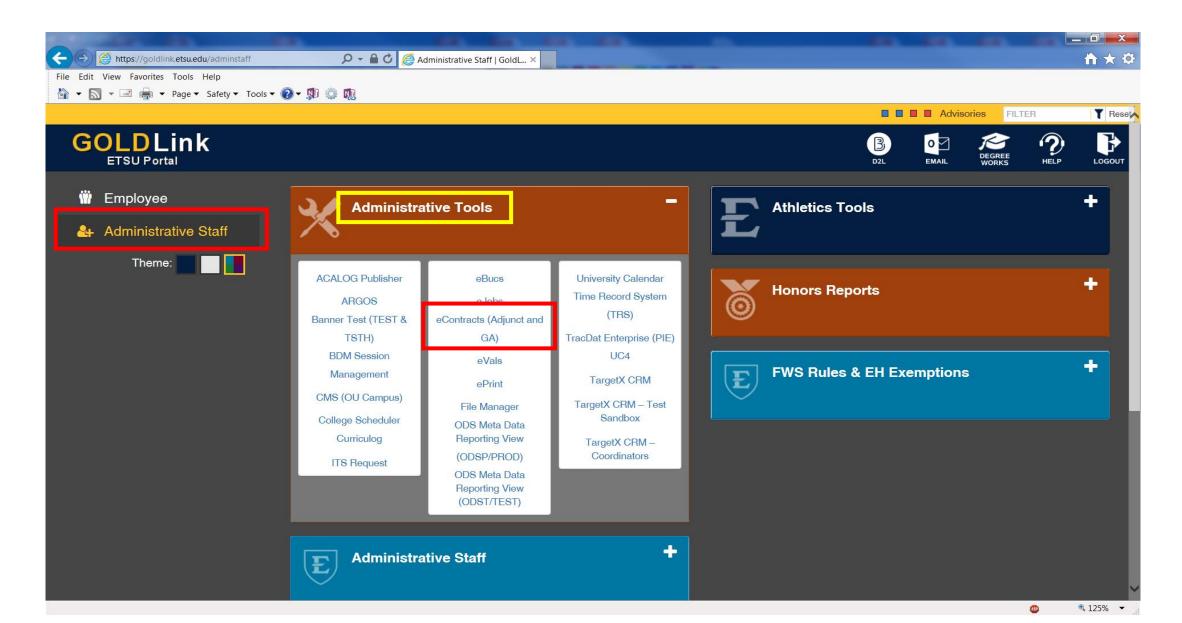


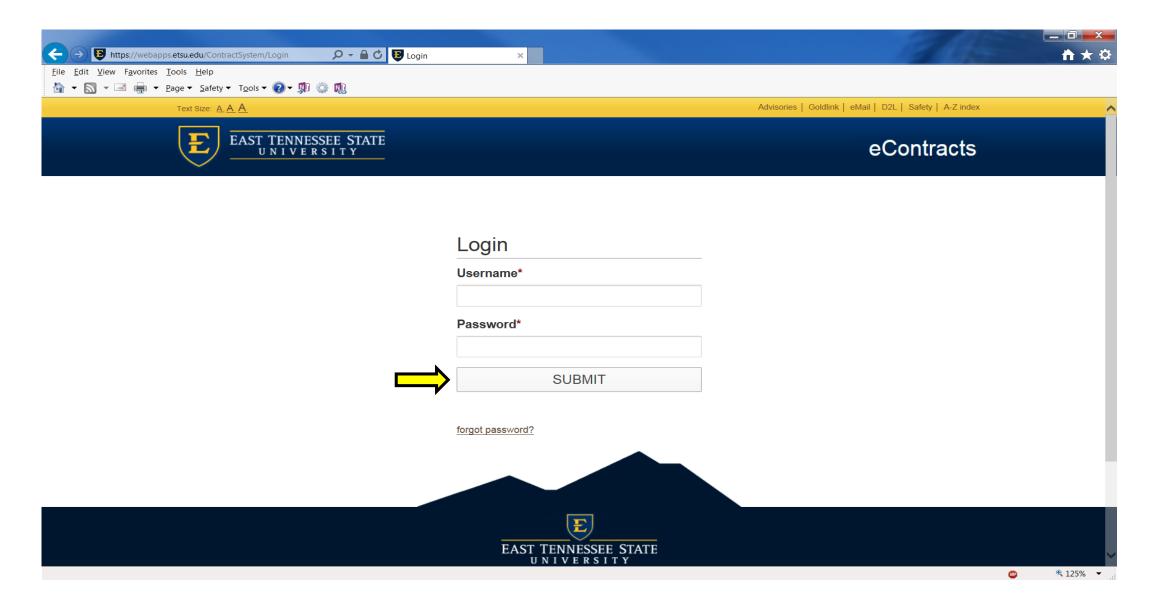
Adjunct Faculty Contract Training Guide

Log in to GoldLink to access the online contract system. Click on the **Administrative Staff** link to the left, then **Administrative Tools**, then click the **eContracts (Adjunct and GA)** link.

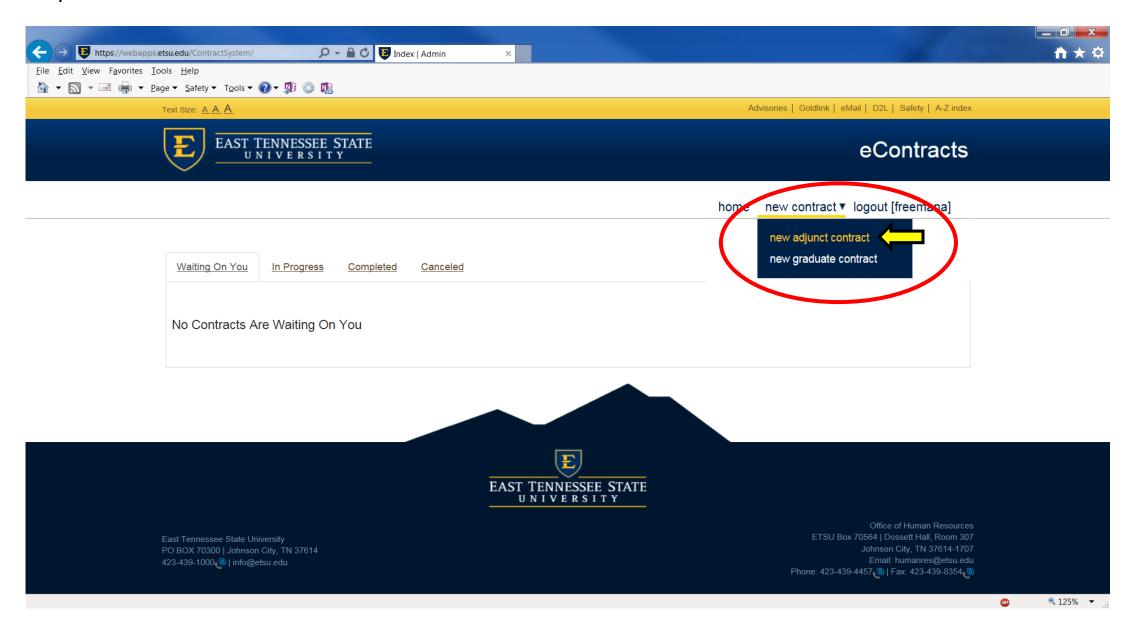


You may also access the online contract system at https://webapps.etsu.edu/eContracts/Login.

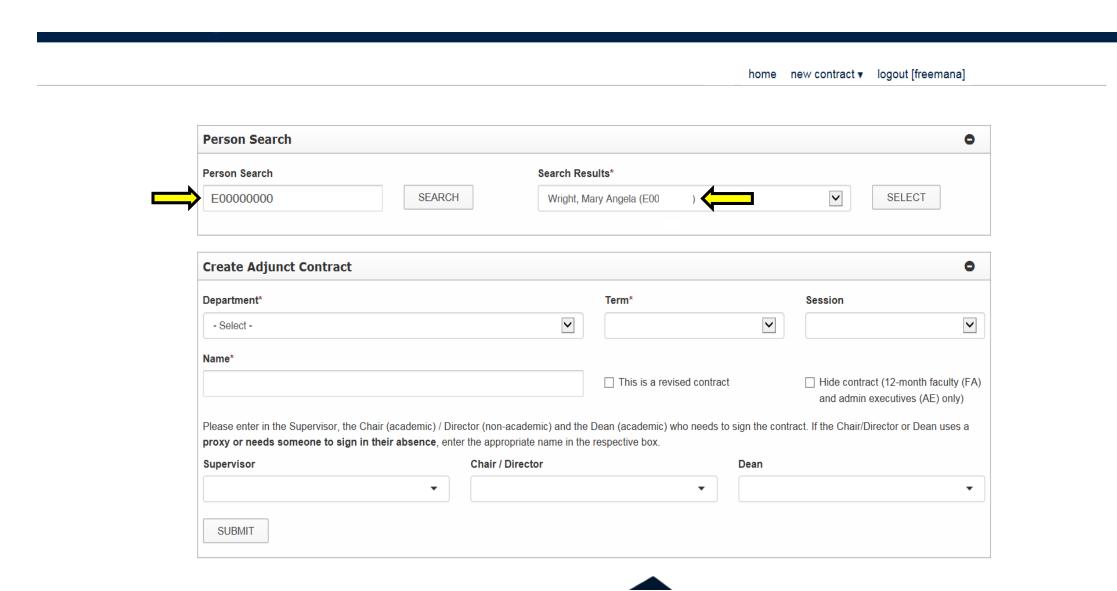
Log in by entering your username and password (same information used to login to your computer), then click the **Submit** button.



To start a new contract, move your cursor over 'new contract' and click **new adjunct contract** from the dropdown menu.



If you have the person's E#, type it in the Person Search field. After a short delay, the Search Results box to the right will populate (or you may click the SEARCH button).



If you do not know the person's E#, enter the name of the person (ex: Doe, John or John Doe). After a short delay, the Search Results box to the right will populate (or you may click the **SEARCH** button).

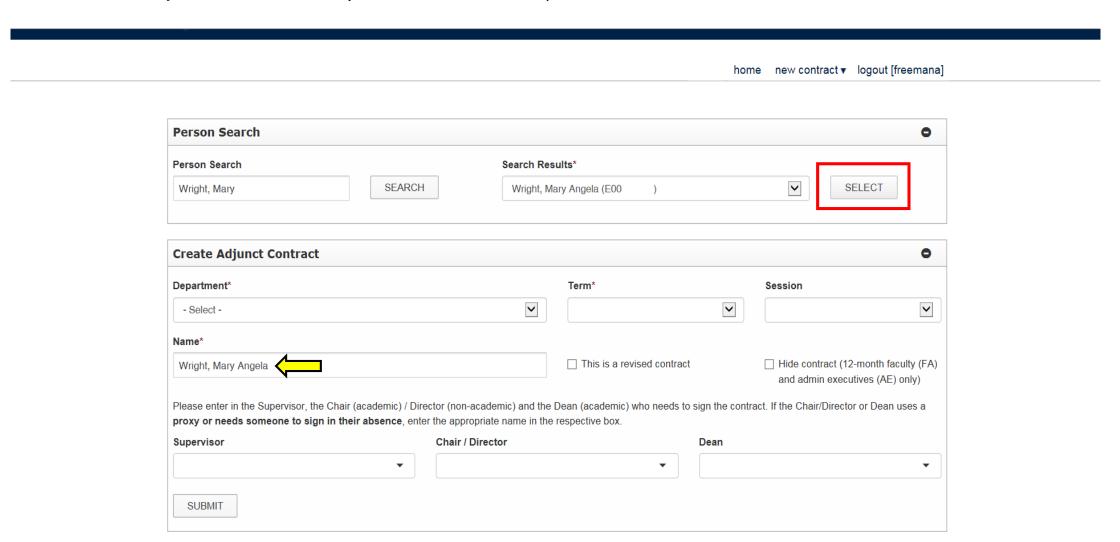
If the correct person is not showing, click the **dropdown arrow** to view additional names from which to choose. The E# shows up in the search results to help ensure you have the correct person.

Highlight the appropriate person from the list and click on the name.

Person Search			•
Person Search	Search Results*		
Smith, John SEARCH	Arrowsmith, John (E000)	~	SELECT
Create Adjunct Contract Department* - Select - Name*	Goldsmith, Johnny M (E0000) Smith, John A (E00) Smith, John Allen (E00) Smith, John Ashley (E00) Smith, John Cullen (E00) Smith, John D (E00)		act (12-month faculty (FA) executives (AE) only)
Please enter in the Supervisor, the Chair (academic) / Director (n proxy or needs someone to sign in their absence, enter the apsupervisor Chair			

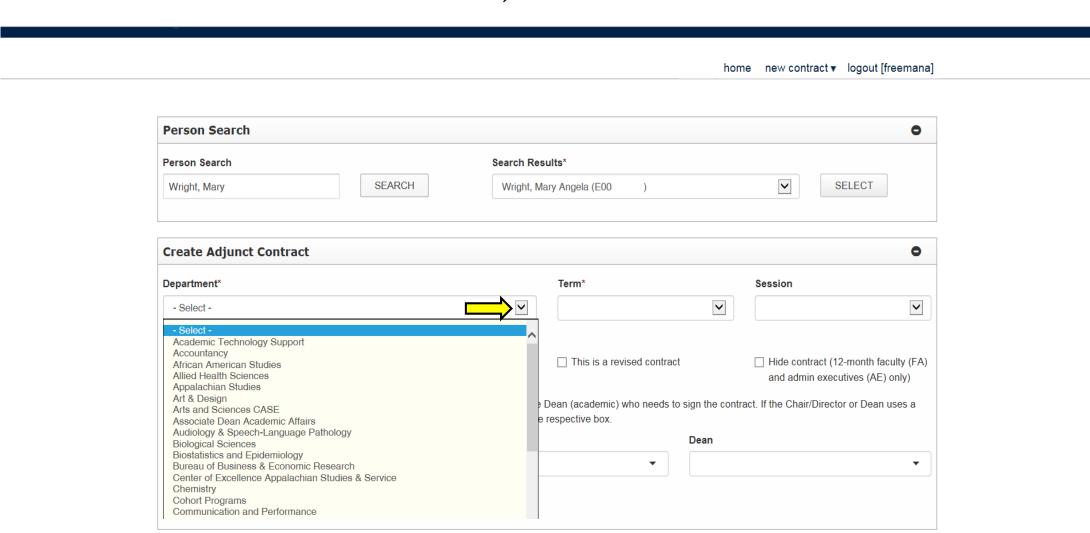
Once you have the correct person in the Search Results field, click the **Select** button. The person's name will automatically appear in the **Name** field in the **Create Adjunct Contract** section.

<u>Note</u>: if the person does not show up in the search results (i.e., they have never been affiliated with the university), type their name directly in the **Name** field (last name, first name).



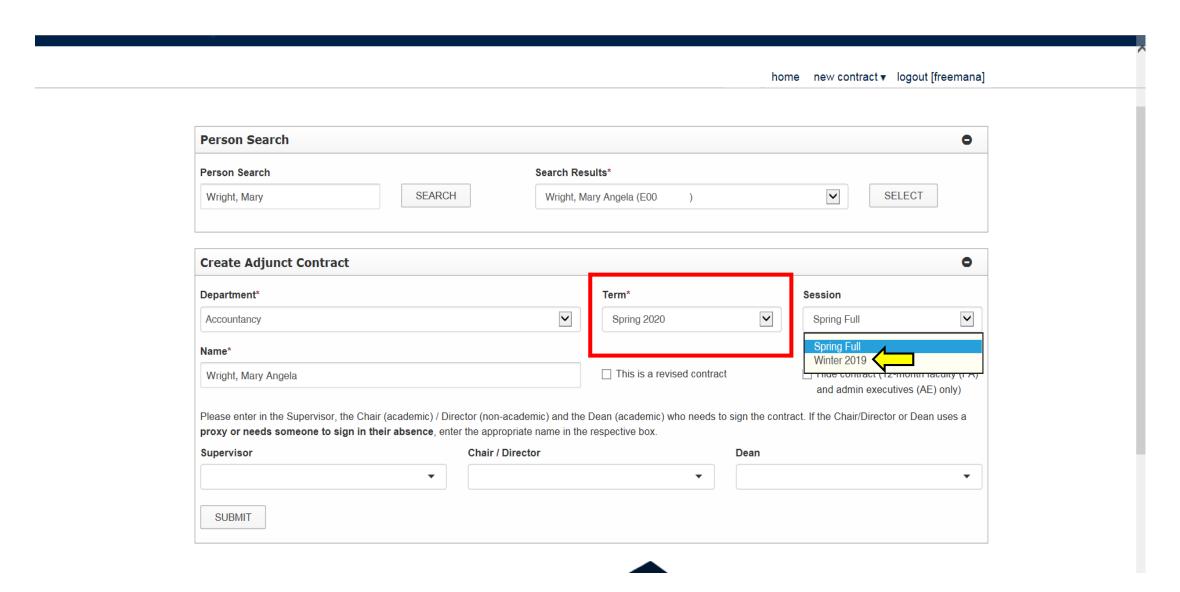
Select the **Department** by clicking the **dropdown arrow**.

Highlight and click on the department in which the person will be teaching (an error message will appear if you try to submit the contract and have not made a selection).



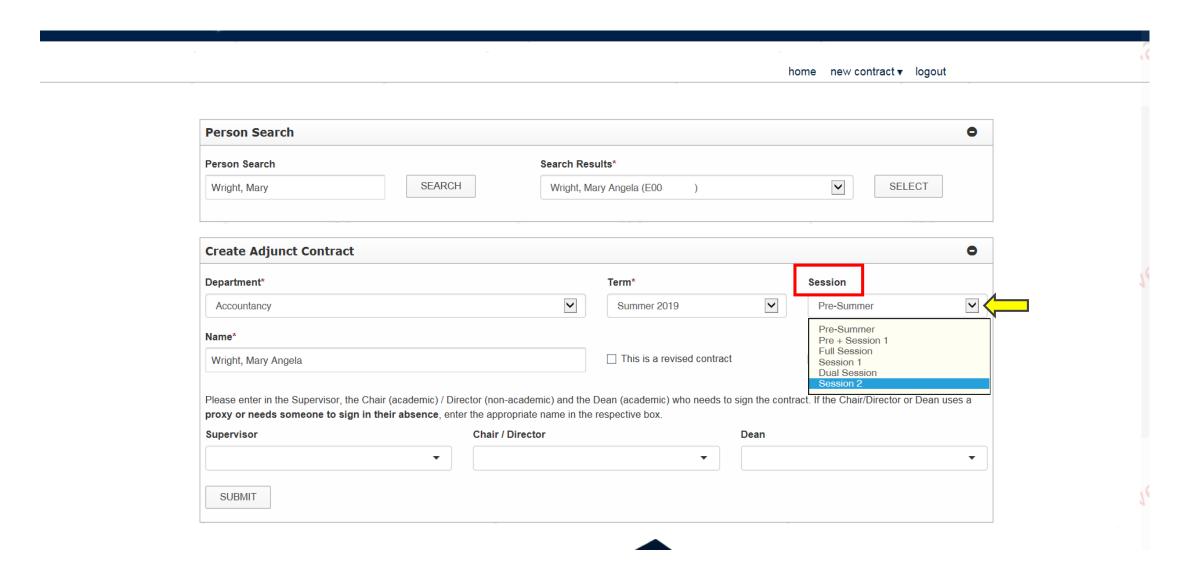
The current **Term** will automatically populate. Click the **dropdown arrow** to select a future term (if available).

<u>Note</u>: if the person is teaching in the **Winter Term**, it must be selected using the dropdown arrow of the Spring term Session field.



The Session field populates for Summer and Spring terms. Click the dropdown arrow to select the appropriate session.

The **Summer** term has <u>Pre-Session</u>, <u>Pre+Session 1</u>, <u>Full Session</u>, <u>Dual Session and Session 2</u>; the **Spring** term has the <u>Spring Full Session and the Winter term.</u>



Click the **Revised Contract** checkbox if you are resubmitting a contract that was <u>completed</u> through the signature chain, but changes need to be made (i.e., course added/removed, funding change, etc.).

Person Search			•
Person Search Wright, Mary SEAR	Search Results* Wright, Mary Ange	ela (E00)	SELECT
Create Adjunct Contract			•
Department*	Term	*	Session
Accountancy	Spi	ring 2020	Spring Full
Name* Wright, Mary Angela	□ Th	nis is a revised contract	☐ Hide contract (12-month faculty (FA) and admin executives (AE) only)
Please enter in the Supervisor, the Chair (academic) / proxy or needs someone to sign in their absence,			
Supervisor	Chair / Director	Dean	

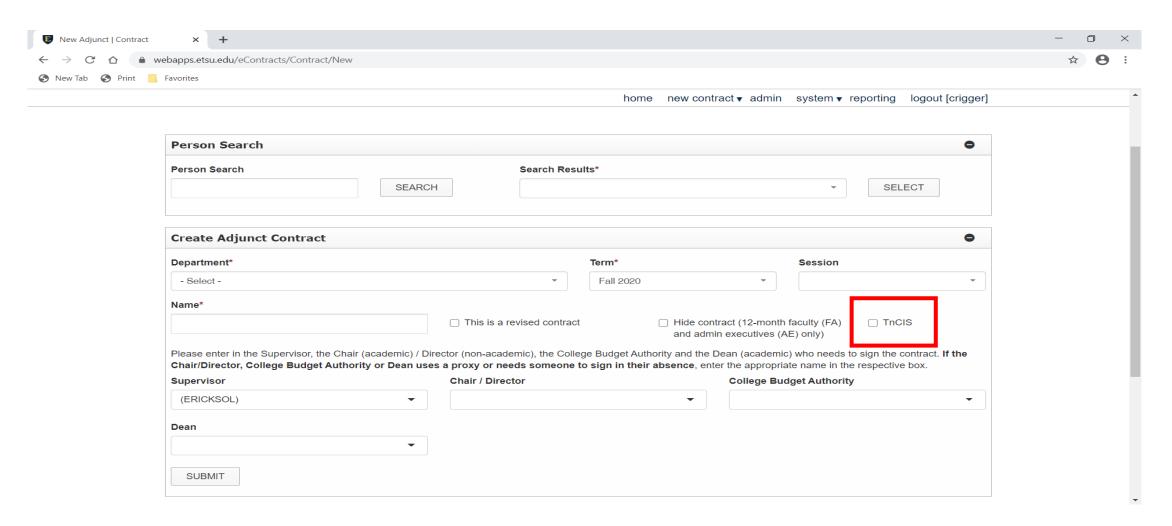
Click the **Hide Contract** checkbox if hiring a 12-month faculty member (FA employee class) or an Administrative Executive employee (AE employee class) to teach adjunct.

Once the person creating the contract submits it and hits the **Complete** button at their step, the contract will be sent directly to Completed (**no signed contract is needed**). The contract information is included in the reporting feature.

Person Search					0
Person Search		Search Res	sults*		
Wright, Mary	SEARCH	Wright, M	lary Angela (E00.	SELECT	
				,	
Create Adjunct Contract					•
Department*			Term*	Session	
Accountancy		~	Spring 2020	Spring Full	~
Name*					
Wright, Mary Angela			☐ This is a revised contract	☐ Hide contract (12-month	
Please enter in the Supervisor, the Cl proxy or needs someone to sign in				and admin executives (A	
Supervisor	Chair /	Director	Dear	n	

Click the **TnCIS** checkbox if hiring a faculty member who is teaching courses as part of the **Tennessee Consortium for International Studies**.

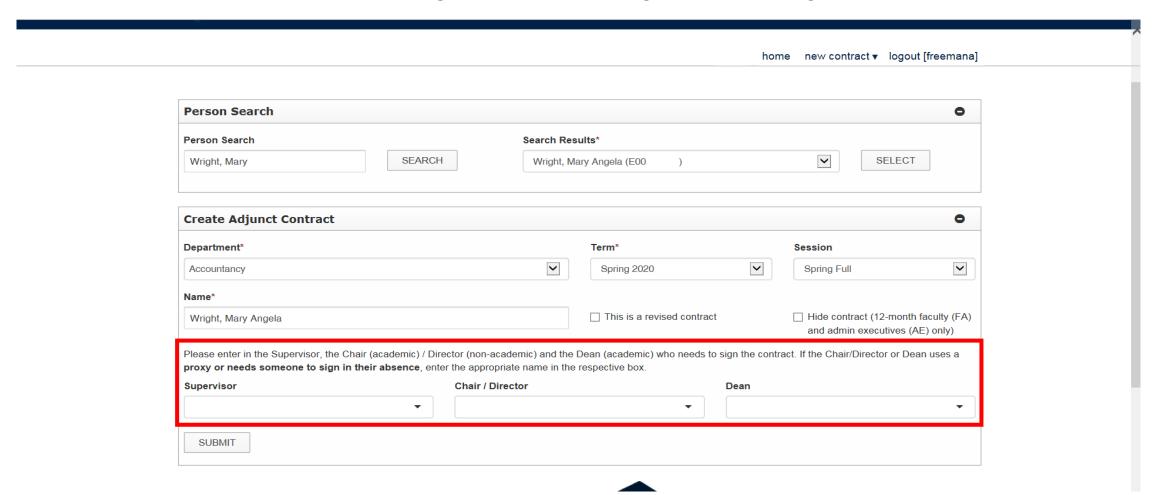
Once the person creating the (zero pay) contract submits it and hits the **Complete** button at their step, the contract will be sent directly to Human Resources (**no signed contract is needed**). The contract information is included in the reporting feature.



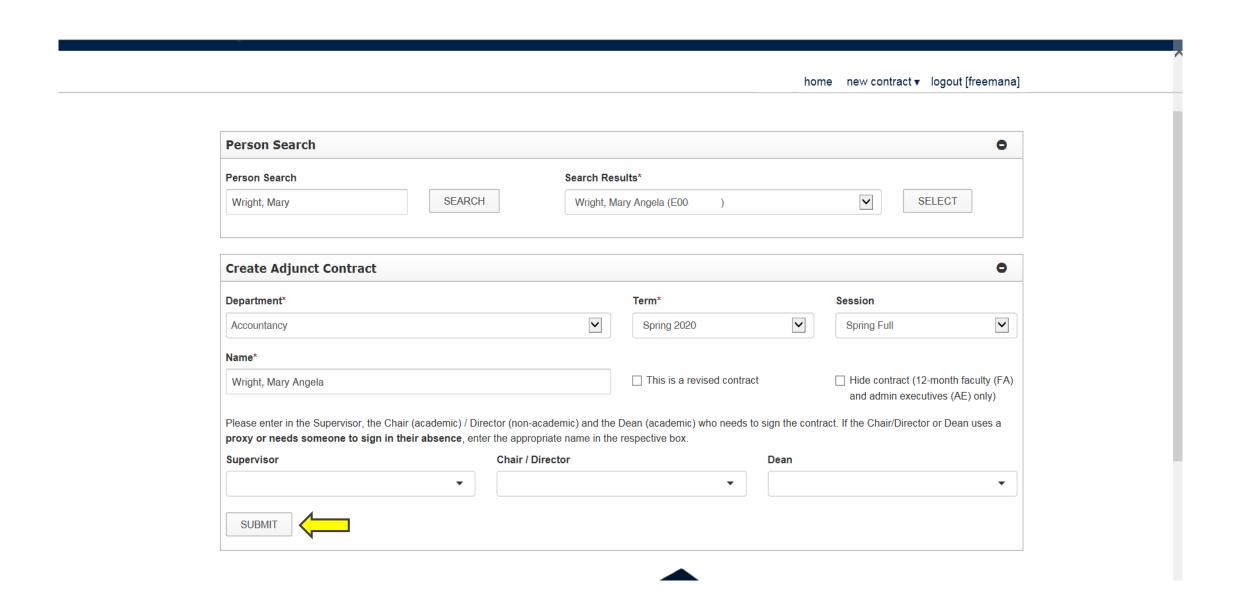
Enter the **Supervisor**, **Chair** (academic departments) / Director (non-academic departments) and **Dean** (academic departments) who need to sign the contract. The supervisor should auto-populate based on the department and can be changed if needed. The supervisor should be the same as the Chair for academic departments.

If the Chair/Director or Dean uses a proxy or needs someone to sign in their absence, then enter the appropriate name in the respective box.

If you hit Submit and realize you chose the wrong person, it can be changed on the next page.

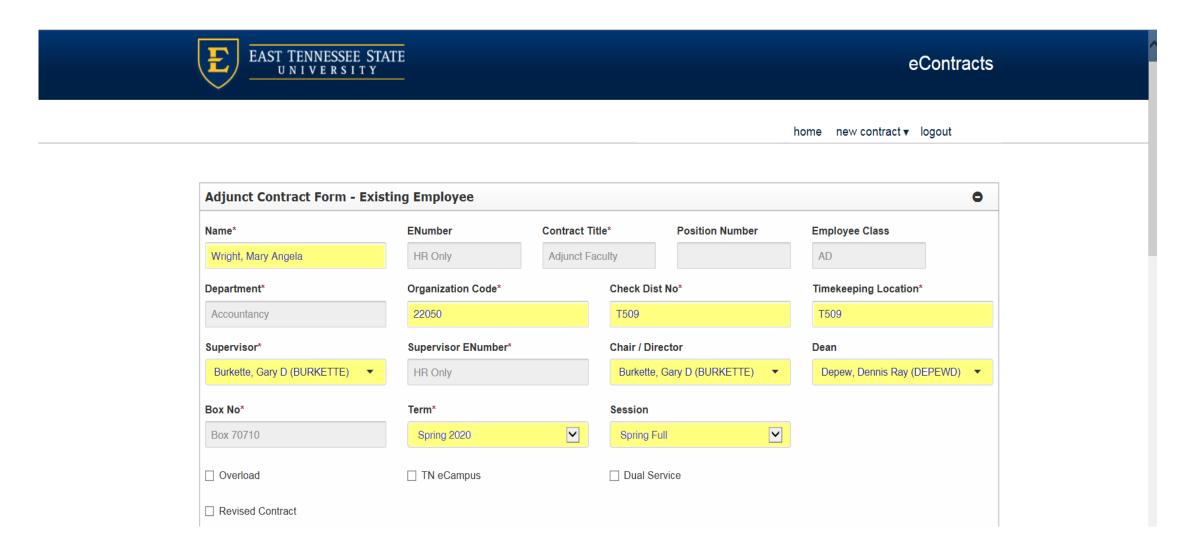


Click the **Submit** button to generate the Adjunct Contract Form.



The top portion of the Adjunct Contract Form will be automatically populated. You will be able to edit the Name, Organization Code, Check Distribution, Timekeeping Location, Supervisor, Chair/Director, Dean, Term and Session fields.

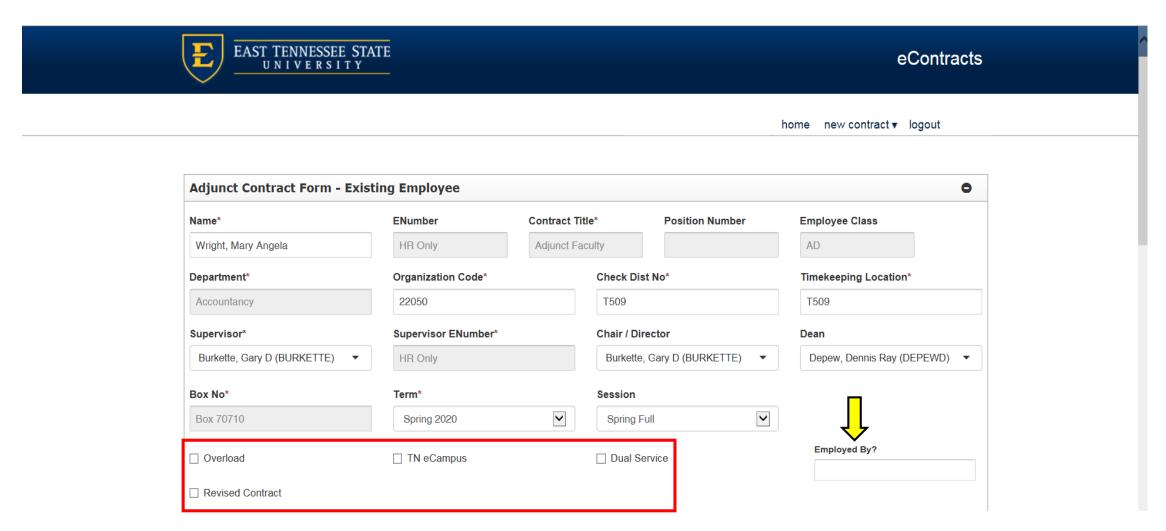
The **Position Number** for adjunct contracts will be blank (to be completed by Human Resources).



Check the appropriate box if the contract is an **Overload**, **TN eCampus (RODP)**, **Dual Service** or a **Revised Contract** (the revised contract box will already be checked if selected on the Create Adjunct Contract screen, or you may check it here if you forgot to do so on the initial page).

A revised contract will be <u>blue</u> with a <u>Revision</u> watermark on it once you submit the form.

If **Dual Service** is selected, an **Employed By?** text box will appear to the right; manually enter the appropriate entity.



Complete the Courses section by filling in the Course ID, Paid and/or Unpaid Hours, and the Pay Rate fields.

The **Course Id** and **Course Title** fields will automatically populate if the course has an instructor of record assigned.

If the course does not populate, begin keying the Course ID (ACCT, CSCI, etc.) and a dropdown menu will appear with a list of courses from which to choose. The course title will automatically populate when a course is selected.

The **section number** will show for courses that automatically populate (ex: ACCT-1010-**001**). **If you are adding a course manually, you will be required to enter the section number in the Course Id field**. Just type in a hyphen (-) followed by the three digit section number after the course number.

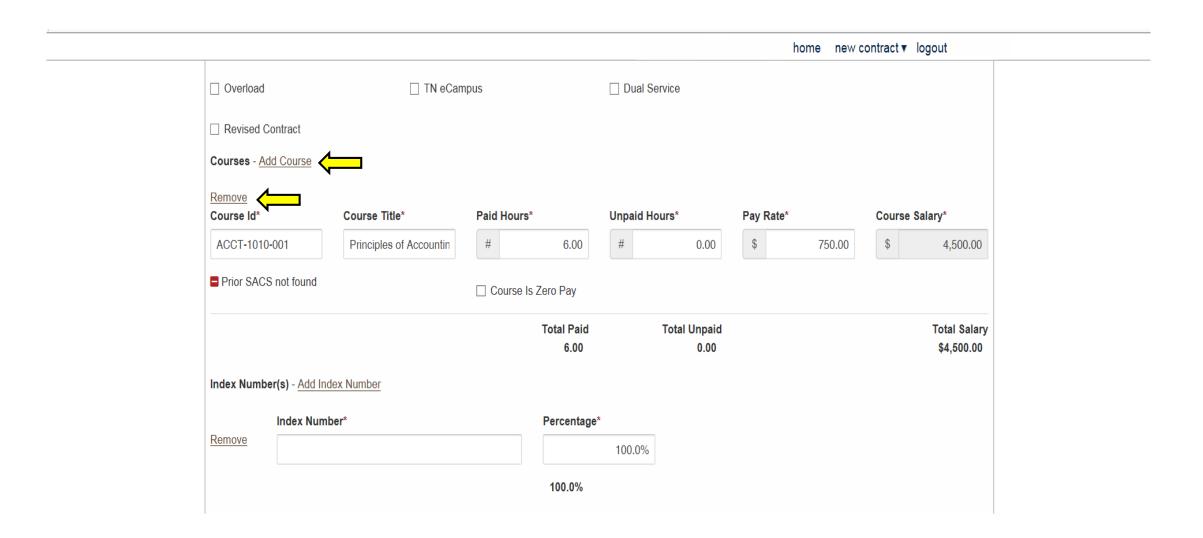
					hor	ne new co	ntract ▼ lo	ogout
☐ Overload	☐ TN eC	ampus	☐ Dual Se	rvice				
☐ Revised Contract								
Courses - Add Course								
Remove Course Id*	Course Title*	Paid Hours*	Unpaid Ho	urs*	Pay Rate*		Course Sa	alary*
		#	0.00 #	0.00	\$	0.00	\$	0.00
■ Prior SACS not found		☐ Course Is Zero F	'ay					
			l Paid 0.00	Total Unpaid 0.00				Total Salary \$0.00
Index Number(s) - Add In	dex Number							
Index Num	ber*	Perc	entage*					
Komove			100.0%					
		100	0.0%					

The Course Salary field will automatically calculate based on the number of paid hours and pay rate entered.

The 1/32 salary rule will automatically calculate in the Pay Rate field if you are hiring a regular 9-month faculty member to teach Summer/Winter terms (can be edited).

					home new	contract ▼ logout
Overload		TN eCampus	☐ Dua	Service		
☐ Revised Con	ntract					
Courses - Add	Course					
Remove						
Course Id*	Course Title*	Paid Hours*	Unpai	Hours*	Pay Rate*	Course Salary*
ACCT-1010-00	01 Principles of Ac	countin #	6.00 #	0.00	\$ 750.00	\$ 4,500.00
■ Prior SACS n	not found	☐ Course Is Z	Zero Pay			
			Total Paid	Total Unpaid		Total Salary
			6.00	0.00		\$4,500.00
Index Number((s) - Add Index Number					
I	ndex Number*		Percentage*			
Remove			100.0	%		
			100.0%			

Click the Add Course link to add a course; click the Remove link to delete a course.



Look at the **SACS indicator** to see if a SACS form has already been completed for the course.

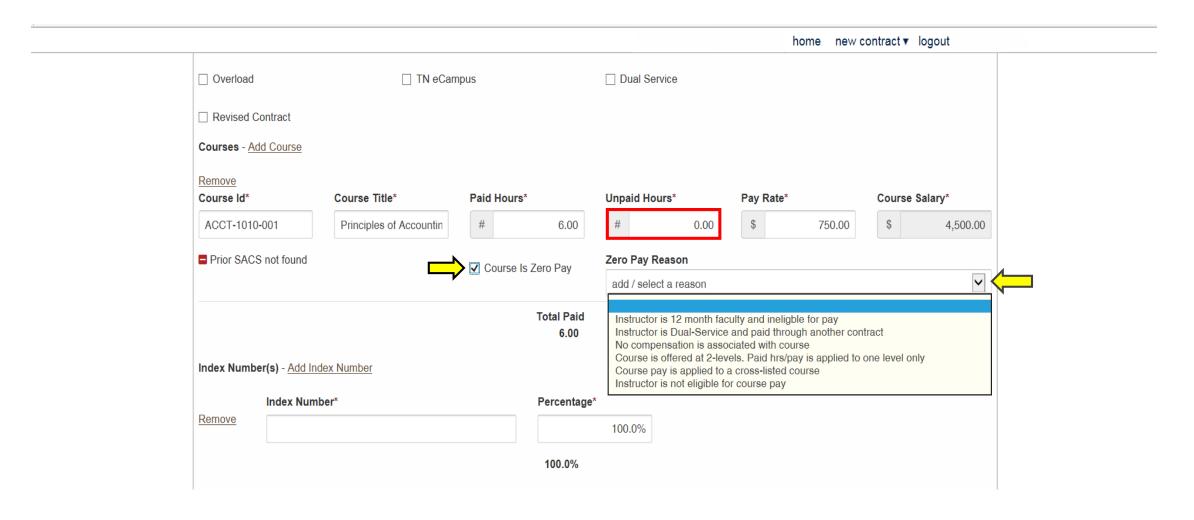
This will assist in determining what you need to select when completing the 'Faculty Competency' section under Credentials (page 23).

								home new c	ontract ▼	logout
☐ Overload		☐ TN eCa	ampus		☐ Dual Se	rvice				
☐ Revised Co	ontract									
Courses - Add	d Course									
Remove Course Id*	Course	e Title*	Paid Hours	k	Unpaid Ho	ure*	Pay Rate		Course	Salanı*
Course Iu	Cours	e iiue	raid Hours		Olipaid no	urs	ray Nate		Course	Salary
ACCT-1010-0	O01 Princ	iples of Accountin	#	6.00	#	0.00	\$	750.00	\$	4,500.00
► Prior SACS	not found		☐ Course Is	s Zero Pay						
				Total Paid		Total Unpaid				Total Salary
				6.00		0.00				\$4,500.00
Index Number	r(s) - Add Index Numb	<u>er</u>								
	Index Number*			Percentage*						
Remove					100.0%					
				100.0%						

Check the **Course is Zero Pay** box if the course is uncompensated. Click the dropdown menu in the **Zero Pay Reason** box to select a reason the course is unpaid.

If the reason is not listed in the options available, click the blank space (blue line) to return to the default value of add/select a reason and manually type in the reason.

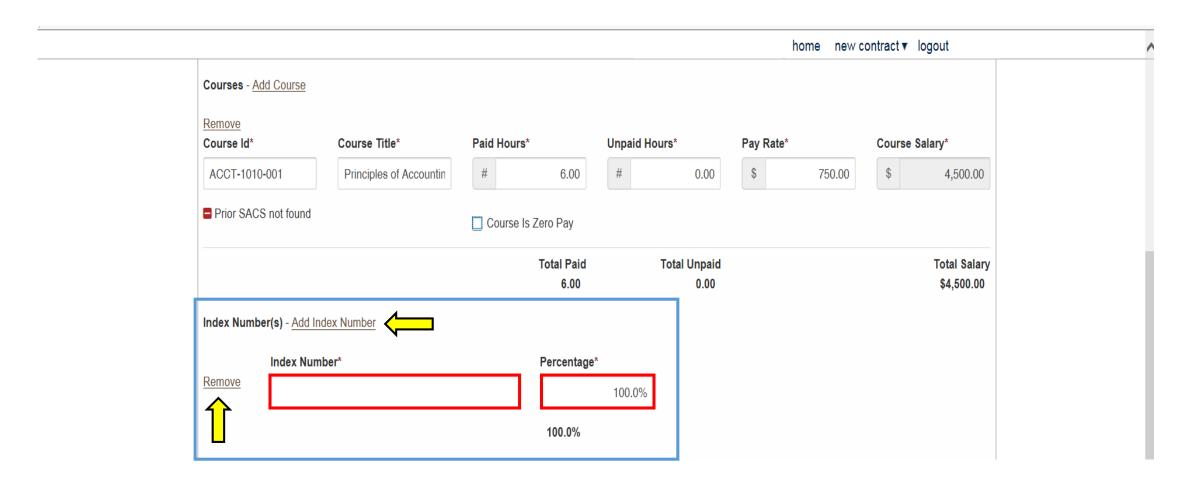
Make sure to enter the number of hours that are uncompensated in the **Unpaid Hours** field.



Complete the **Index Number(s)** section by filling in the **Index Number** and **Percentage** fields. When you begin keying the index number, a dropdown menu will appear with a list of indexes from which to choose (you may also search by index name).

The total of the **Percentage** field <u>must equal 100%</u>.

Click the **Add Index Number** link to add an index; click the **Remove** link to delete an index.

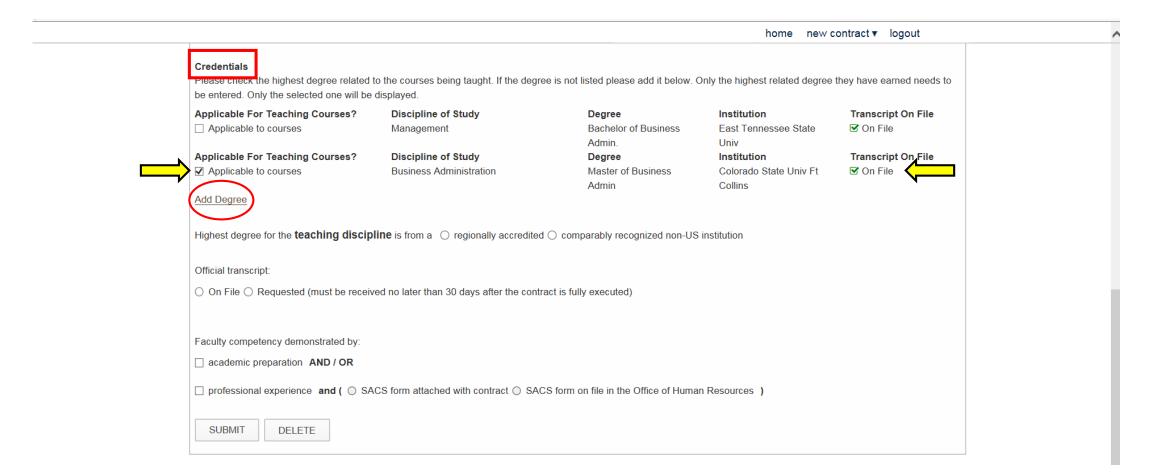


Complete the **Credentials** section by first **checking the highest degree** <u>related to the course(s) being taught</u>. Look at the **Transcript On File** indicator to the far right to help with completing the **official transcript** section (page 23).

Only the **highest** <u>related</u> degree needs to be checked and will be the only one displayed when the form is submitted.

Click the **Add Degree** link to add the highest degree if it is not listed (<u>if you manually add a degree</u>, the transcript will show as **not on file** when you submit the form; if you know the transcript is on file, just check On File under the Official Transcript section and make a note in the Comments section).

Note: degree/transcript information will be hidden for regular 9-month faculty who are teaching as adjunct.



If degree information does not automatically populate, you will need to enter the **Discipline of Study**, **Highest Degree for the Teaching Discipline** and **Institution** in the boxes provided.

			home new contract ▼ logout
Credentials Please check the highest degree related be entered. Only the selected one will be		d please add it below. Or	nly the highest related degree they have earned needs to
Remove Discipline of Study	Highest Degree for Teaching D	iscipline	Institution
	Bachelor's	~	
Add Degree			
Highest degree for the teaching discip	line is from a O regionally accredited O compara	bly recognized non-US ir	nstitution
Official transcript:			
On File Requested (must be recei	ved no later than 30 days after the contract is fully ex	ecuted)	
Faculty competency demonstrated by:			
academic preparation AND / OR			
professional experience and () SA	CS form attached with contract SACS form on file	e in the Office of Human	Resources)
SUBMIT DELETE			

Check the appropriate radio button/checkbox in each of the next three sections.

If a prior SACS form was not found (refer to <u>SACS indicator</u> referenced on page 18) and the person is professionally qualified, you will need to select 'professional experience' and 'SACS form attached with contract' (select SACS form on file in the Office of Human Resources if the SACS indicator shows it is on file) when completing the 'Faculty Competency' section. If the person is academically qualified, select 'academic preparation'.

A SACS form is only needed when the adjunct is deemed to be professionally qualified to teach the course instead of academically qualified. Once a SACS form has been submitted for a specific course, it will show as on file and isn't needed again for that course.

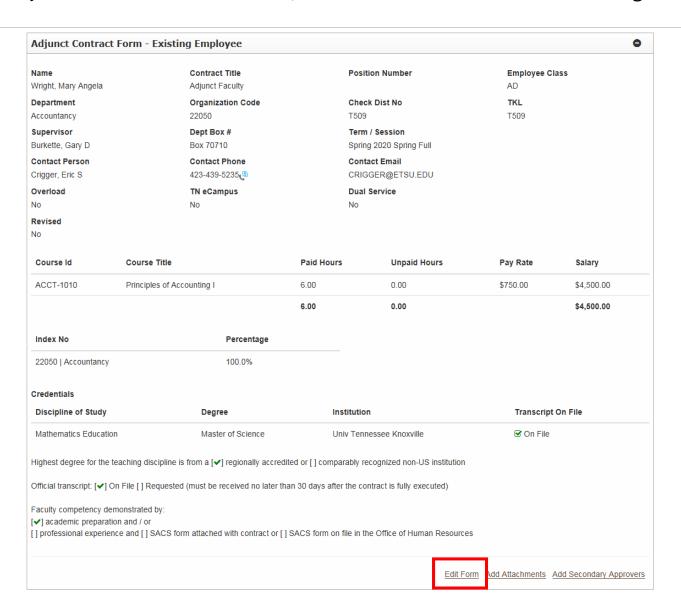
			home new	contract ▼ logout
Credentials Please check the highest degree related be entered. Only the selected one will be		ee is not listed please add it below. (Only the highest related degree	they have earned needs to
Applicable For Teaching Courses? Applicable to courses	Discipline of Study Management	Degree Bachelor of Business Admin.	Institution East Tennessee State Univ	Transcript On File ✓ On File
Applicable For Teaching Courses? ✓ Applicable to courses	Discipline of Study Business Administration	Degree Master of Business Admin	Institution Colorado State Univ Ft Collins	Transcript On File ✓ On File
Add Degree				
Highest degree for the teaching discip	line is from a • regionally accredited	↑ Comparably recognized non-LIS	Sinstitution	
Official transcript: On File O Requested (must be received)			, montanon	
Official transcript: On File O Requested (must be received) Faculty competency demonstrated by:			, modulon	
Official transcript: ● On File ○ Requested (must be received)	ed no later than 30 days after the cont	ract is fully executed)		

To complete the adjunct contract form, click the **Submit** button; to delete the form, click the **Delete** button.

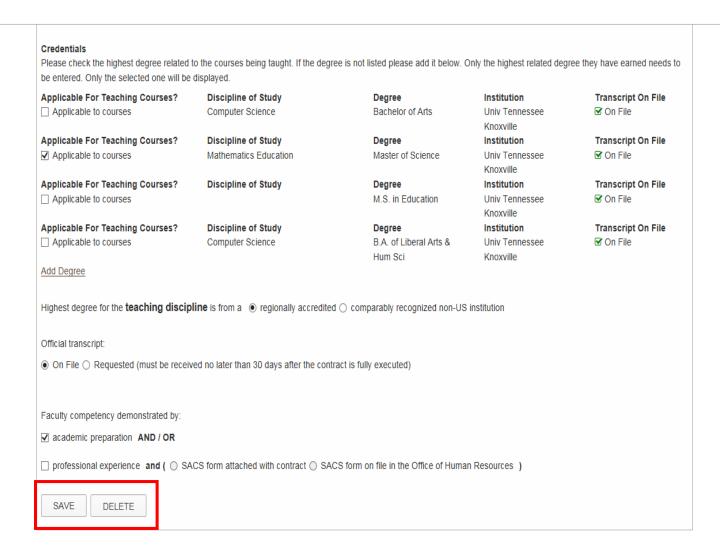
home new contract ▼ logout							
Credentials Please check the highest degree related be entered. Only the selected one will be		ee is not listed please add it below. (Only the highest related degree	they have earned needs to			
Applicable For Teaching Courses? ☐ Applicable to courses	Discipline of Study Management	Degree Bachelor of Business Admin	Institution East Tennessee State Univ	Transcript On File ☑ On File			
Applicable For Teaching Courses? ✓ Applicable to courses	Discipline of Study Business Administration	Degree Master of Business Admin	Institution Colorado State Univ Ft Collins	Transcript On File ☑ On File			
Add Degree							
Highest degree for the teaching discip Official transcript:			institution				
On File Requested (must be received)	ed no later than 30 days after the conti	ract is fully executed)					
Faculty competency demonstrated by: □ academic preparation AND / OR							
✓ professional experience and (SA	.CS form attached with contract SAG	CS form on file in the Office of Huma	n Resources)				
SUBMIT DELETE							

Now that you have submitted the contract form, you have three options prior to completing your step. You may edit the form, add secondary approvers and add attachments.

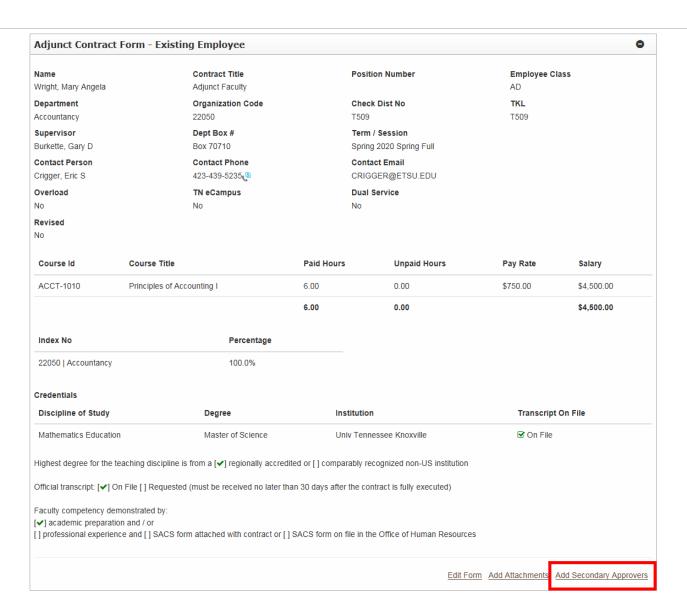
If you see an error after you have submitted the form, click the Edit Form link to make changes.



Once you have made the changes, click the **Save** button to return to the contract. You may also remove the contract by clicking the **Delete** button.

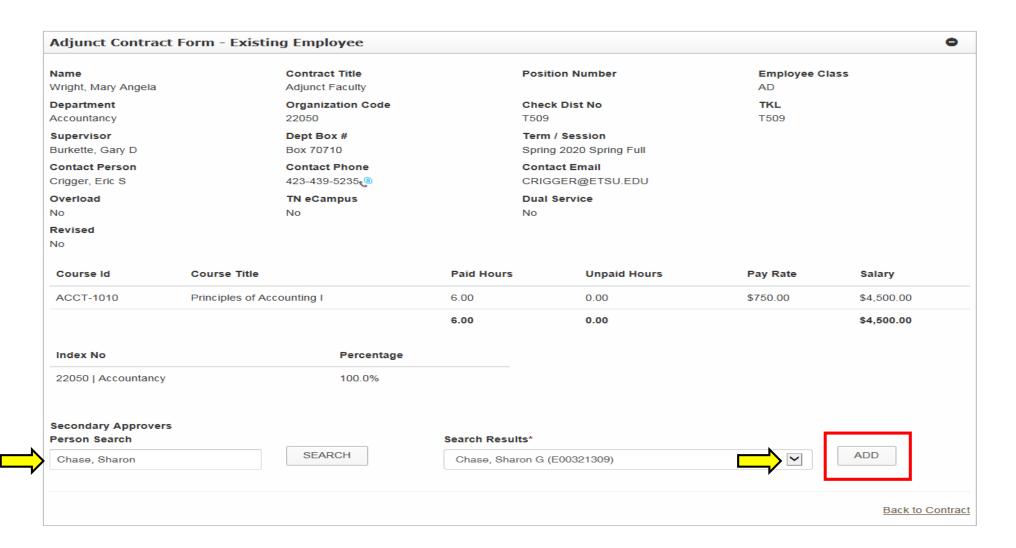


If another person needs to approve the contract prior to the next step in the workflow, click the **Add Secondary Approvers** link.



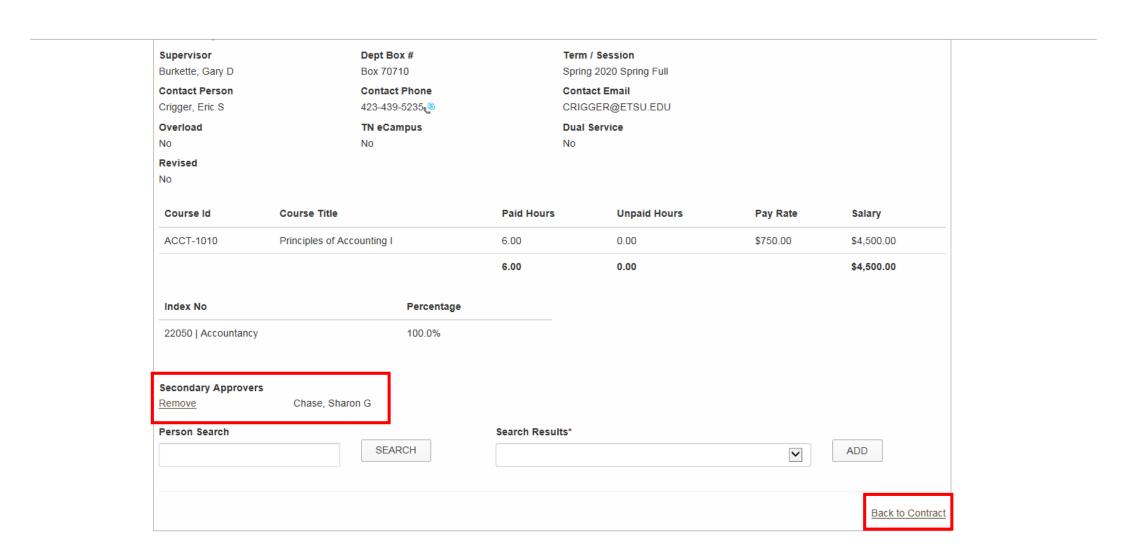
Type the name of the secondary approver in the **Person Search** field. If the correct person isn't showing in the Search Results field, click the **dropdown arrow** and select the appropriate person from the list.

Click the **Add** button to add the person as a secondary approver.

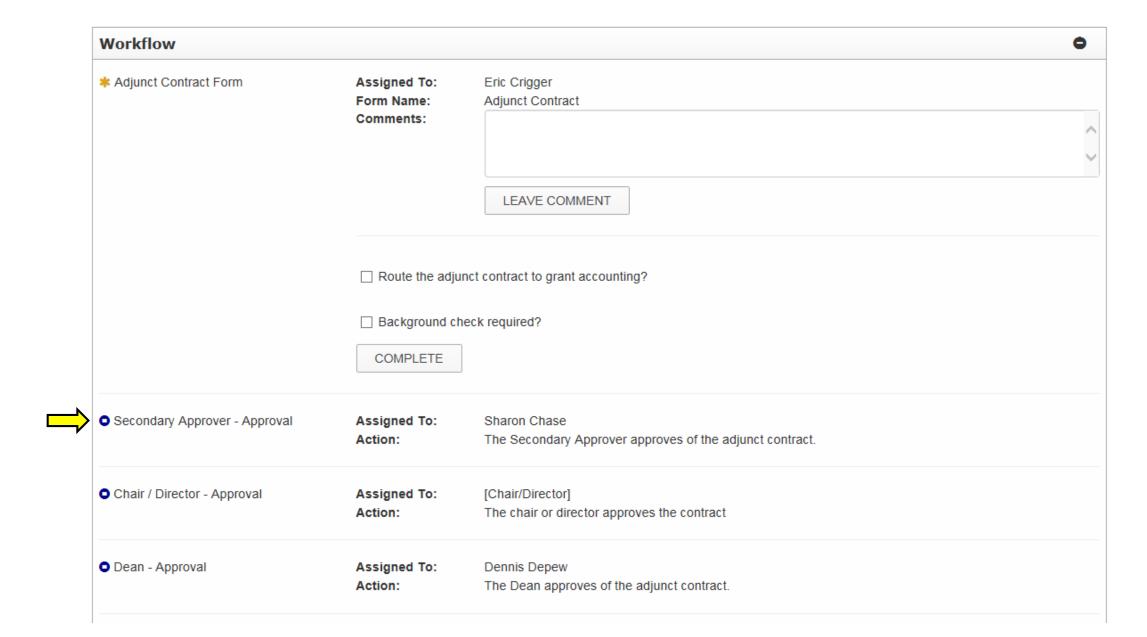


The secondary approver is now added to the adjunct contract form. You may also delete the secondary approver by clicking the **Remove** link.

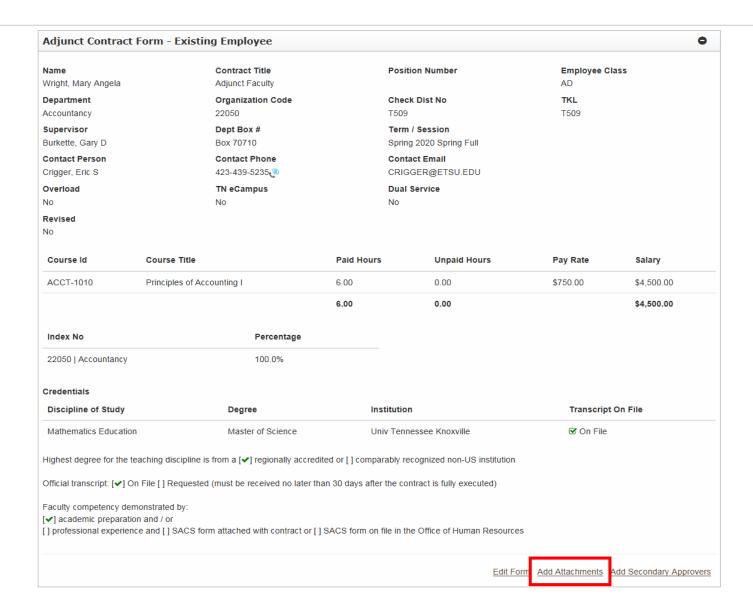
Click the **Back to Contract** button to return to the contract.



The secondary approver is now in the signature workflow.

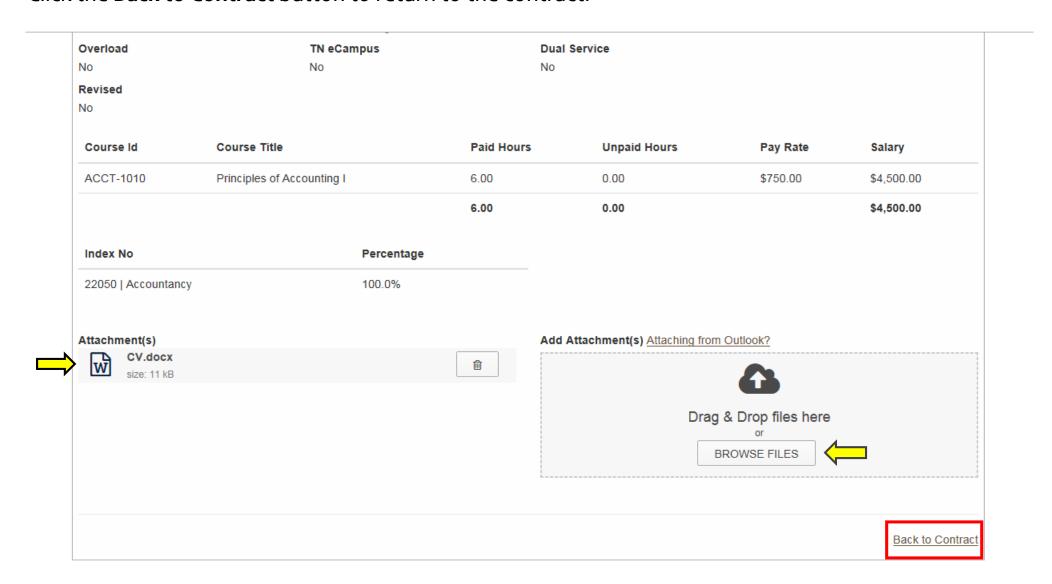


If you need to attach a document to the contract form (CV, application, etc.), click the **Add Attachments** link.



Click the **Browse Files** button to search your documents and select the file you want to attach. The document is now added to the adjunct contract form under Attachment(s).

Click the **Back to Contract** button to return to the contract.

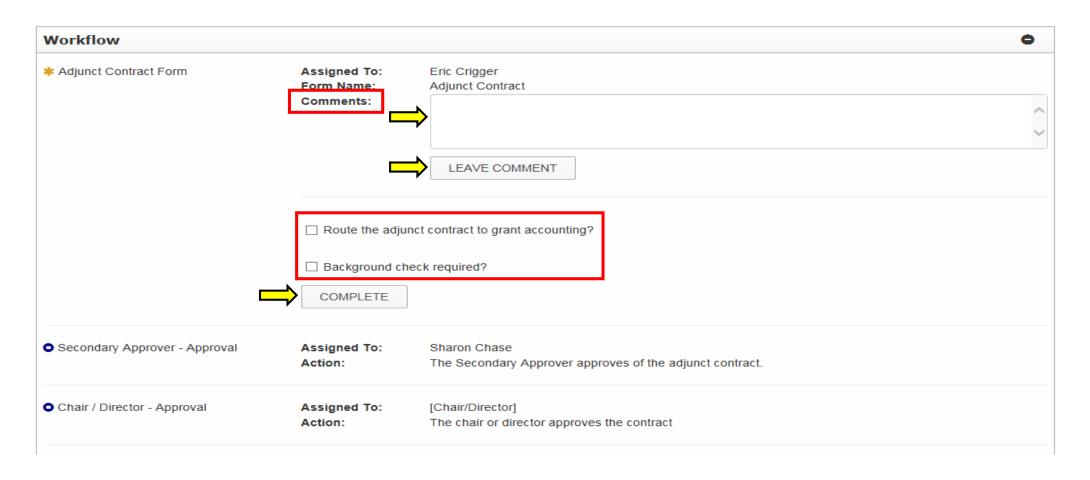


You are now ready to complete your step and forward the contract to the next person in the signature chain.

Include any additional information related to the contract in the **Comments** box. If you will be completing your step at a later time and want to save the comment, click the **Leave Comment** button.

If the position requires grant funding, click the **Route the adjunct contract to grant accounting** box. Click the **Background check required** box if the position requires a background check.

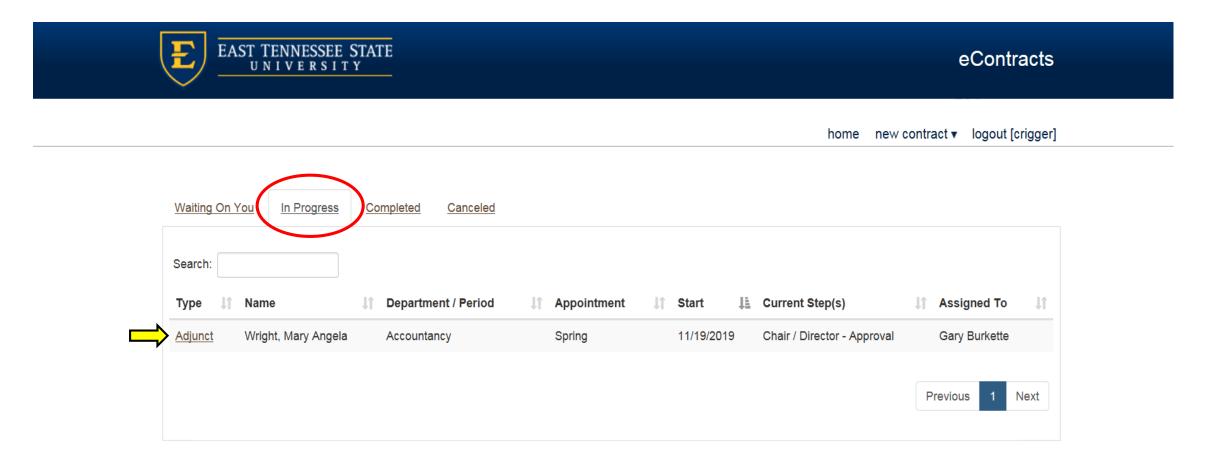
Click the **Complete** button to forward the contract form to the next approval level in the workflow.



The contract is now under the **In Progress** tab.

You will see the person's name, department, term, date the contract was started, where the contract is in the process and to whom it is assigned.

Click the **Adjunct** link to view the contract form.

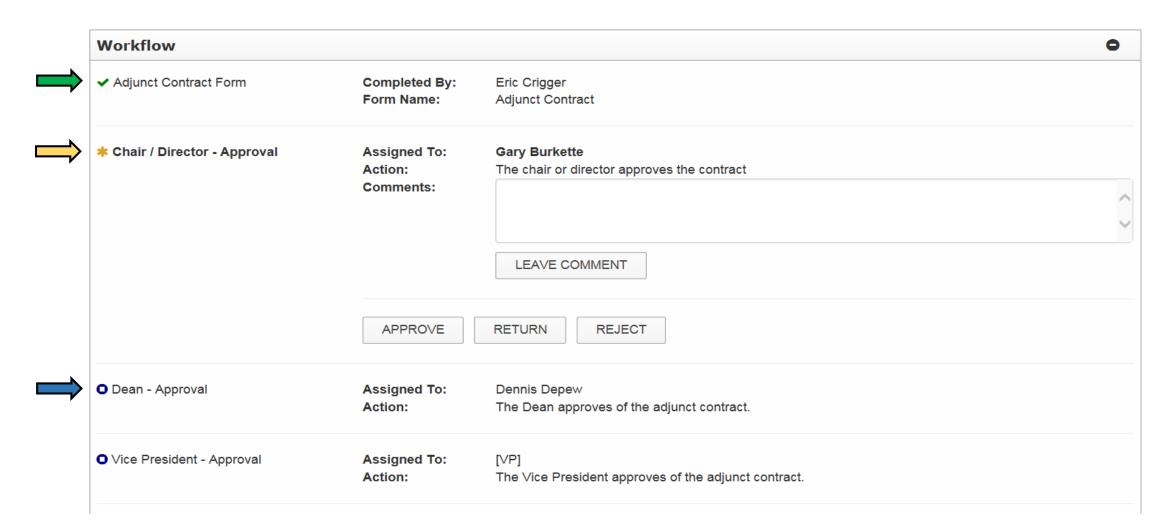


Once you click the Adjunct link to view the completed contract form, scroll down to the signature workflow at the bottom of the form.

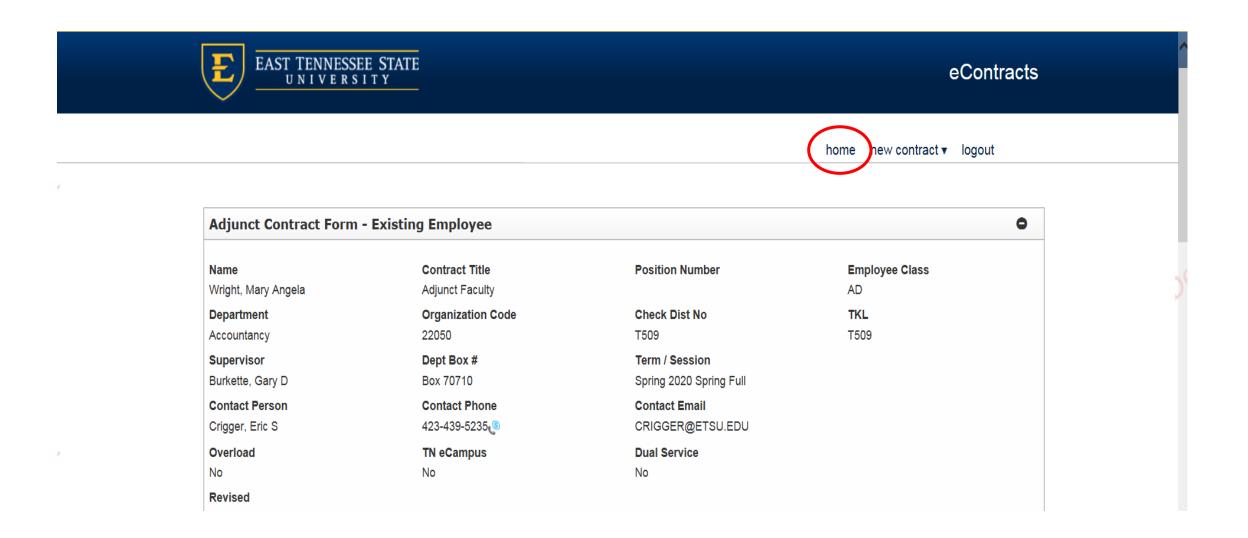
The green check mark appears once a step is completed.

The **yellow** asterisk shows the contract form is awaiting approval.

The **blue** circle denotes the contract form has yet to reach that step.



Click the **home** link to go back to the main page.

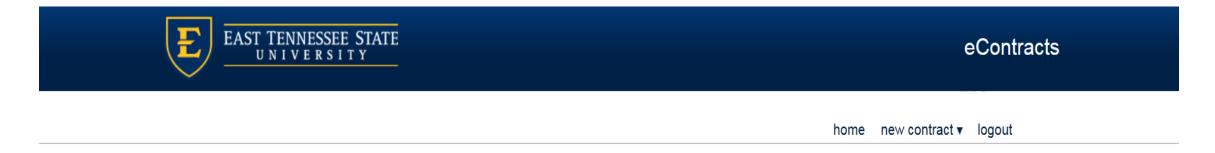


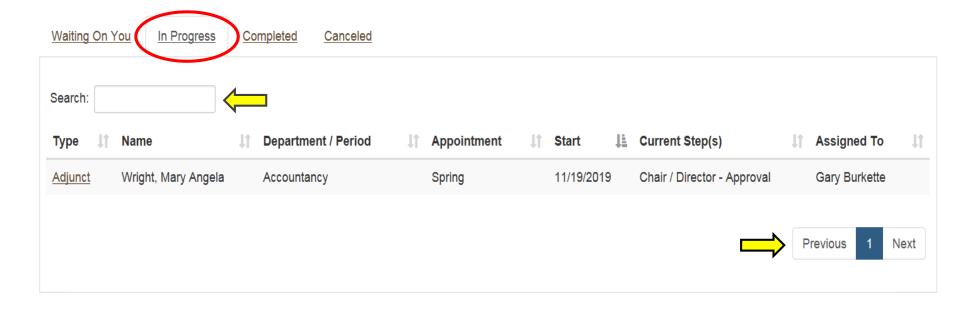
Click the In Progress tab to check the status of all contracts you have awaiting completion.

Enter a name in the **Search** box to locate a specific contract.

Click on any **column header** to sort by that column.

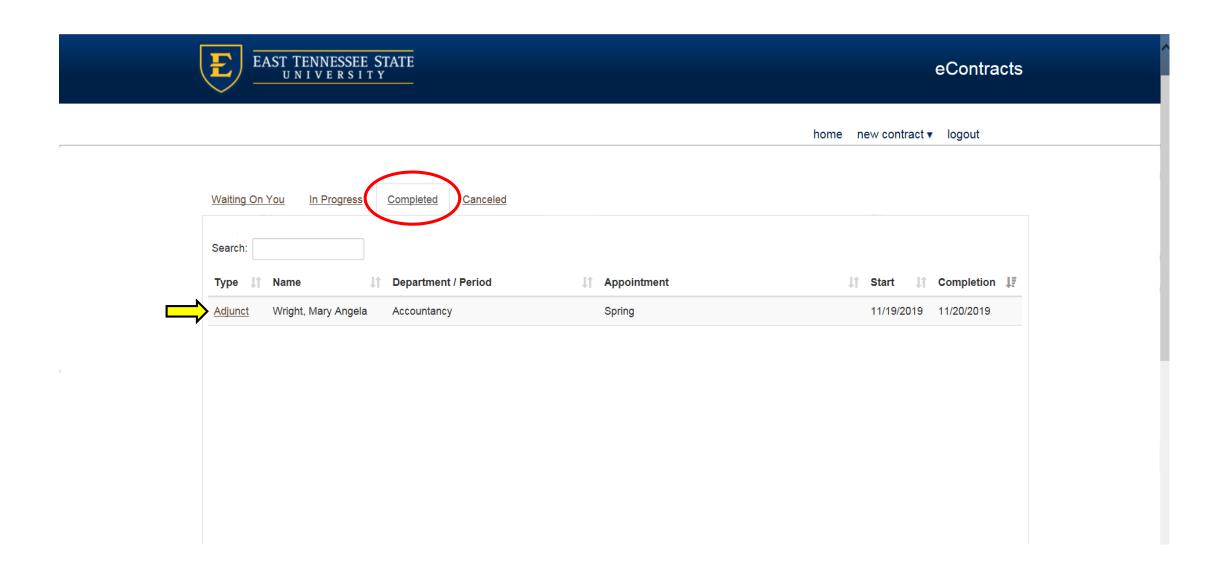
Click on **Previous**, **Next** or the **page number** to go from page to page.





Once the contract form has been signed electronically at each approval level, it will move to the **Completed** tab.

Click on the **Adjunct** link to view the contract.



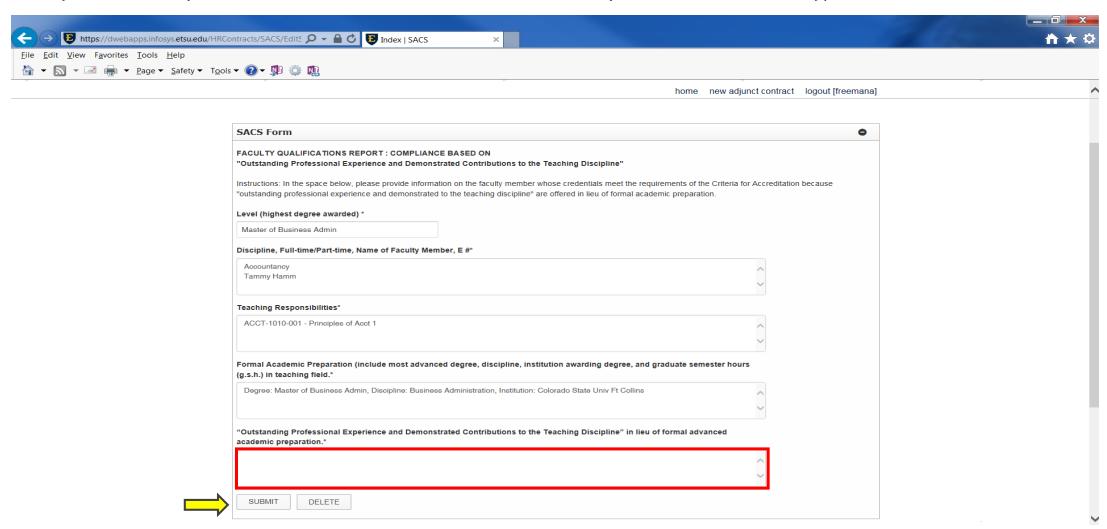
Click on **Download PDF** to print and/or save the contract for your records.

Adjunct Contract Form	- Existing Employee				•	
Name Wright, Mary Angela	Contract Title Adjunct Faculty	Position 000000	Position Number		Employee Class	
Department Accountancy	Organization Code 22050	Check I	Check Dist No T509			
Supervisor Burkette, Gary D	Dept Box # Box 70710		Term / Session Spring 2020 Spring Full			
Contact Person Crigger, Eric S	Contact Phone 423-439-5235		Contact Email CRIGGER@ETSU.EDU			
Overload No	TN eCampus No	Dual Service No				
Revised No						
Course Id	Course Title	Paid Hours	Unpaid Hours	Pay Rate	Salary	
ACCT-1010-001	Accounting Principles 1	3.00	0.00	\$600.00	\$1,800.00	
		3.00	0.00		\$1,800.00	
Index No	Percentage					
22050	100.0%					
Credentials						
Discipline of Study	Degree	Institution		Transcript On	Transcript On File	
Computer Science	Bachelor of Arts	Univ Tennessee Knoxville		♂ On File		
Highest degree for the teaching	discipline is from a [✔] regionally accre	edited or [] comparably reco	ognized non-US institution			
Official transcript: [✔] On File []	Requested (must be received no later	than 30 days after the contr	ract is fully executed)			
Faculty competency demonstrate [✓] academic preparation and /						
	[] SACS form attached with contract or	[] SACS form on file in the	Office of Human Resources			

If you selected **SACS form attached with contract** when preparing the contract form, the SACS form will generate for you to fill out once you hit the **Complete** button at your step in the Workflow section.

The first four boxes will automatically populate and <u>can be edited</u>. You will need to manually fill in the last box on the form (**Outstanding Professional Experience**).

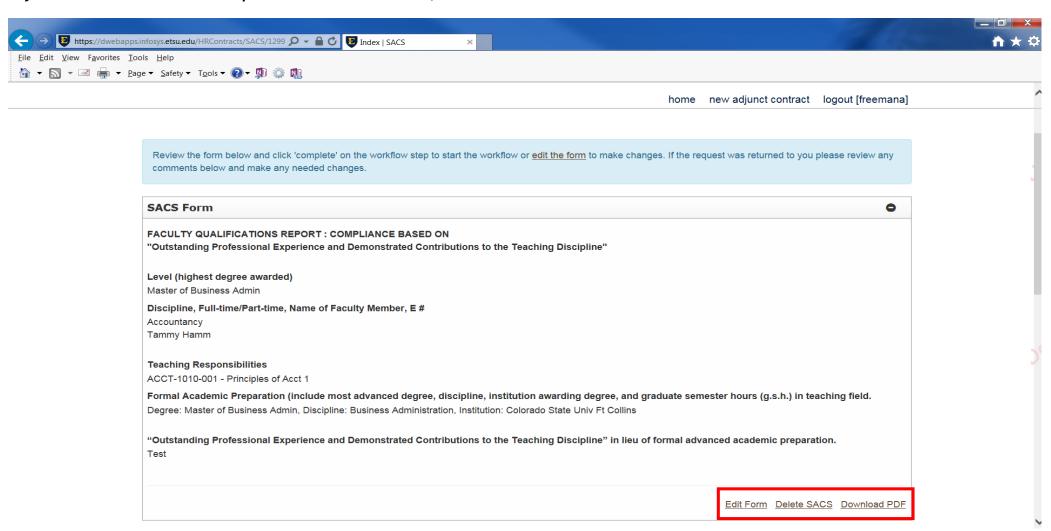
Once you have completed the SACS form, click the **Submit** button (or **Delete** it if necessary).



Review the SACS form for errors. If you need to make corrections, click the **Edit Form** link. Once you make changes in edit mode, click the **Save** button.

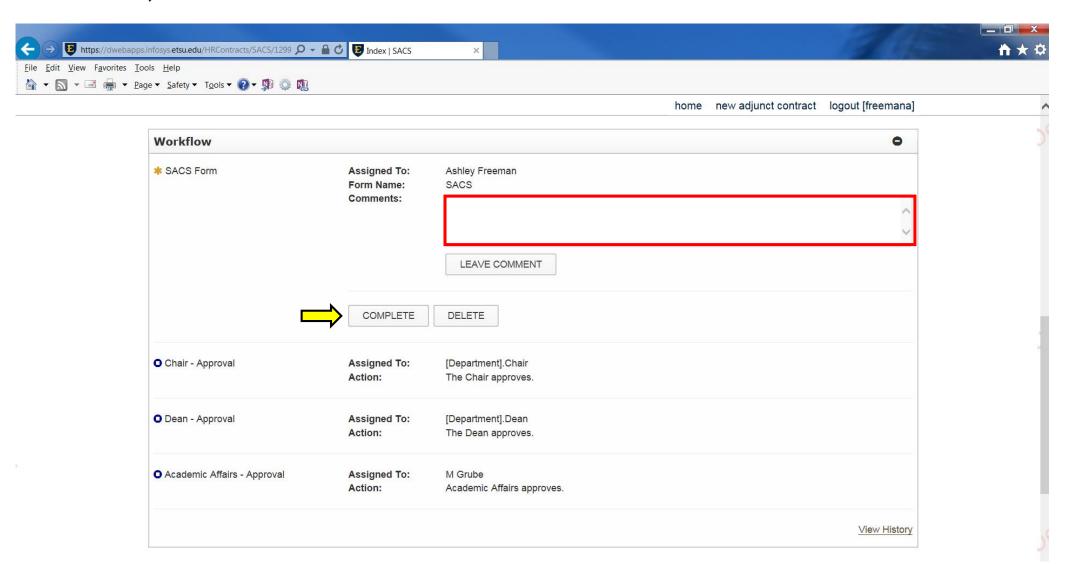
If you decide you do not need the SACS form, click the **Delete SACS** link.

If you would like to save/print the SACS form, click the **Download PDF** link.

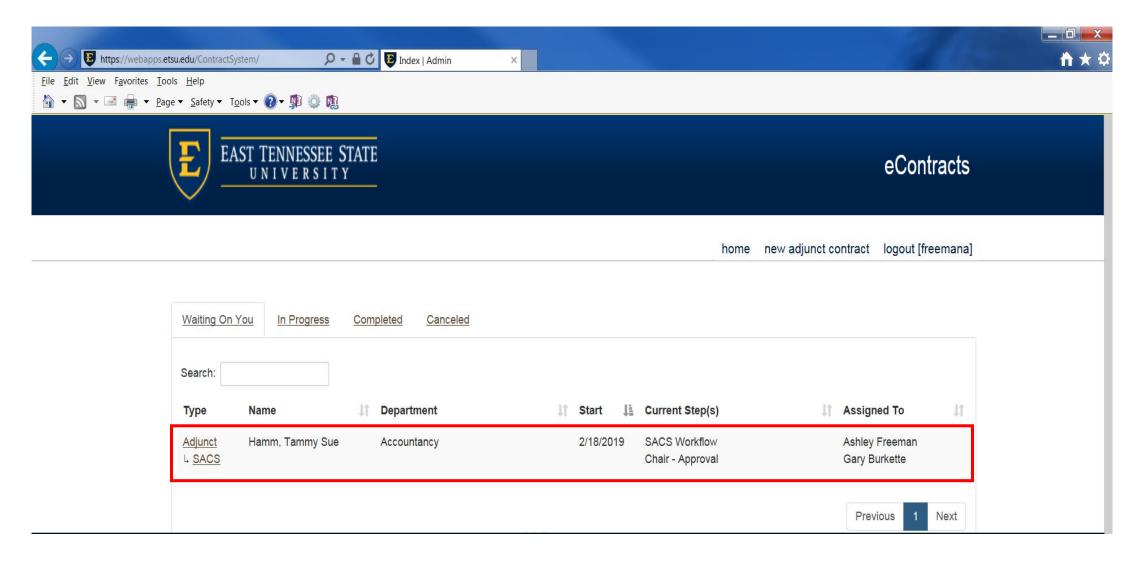


Scroll down to the SACS signature workflow and enter any other pertinent information in the **Comments** box if necessary.

Click the **Complete** button to start the SACS form through the signature workflow (or click **Delete** to remove the SACS form).

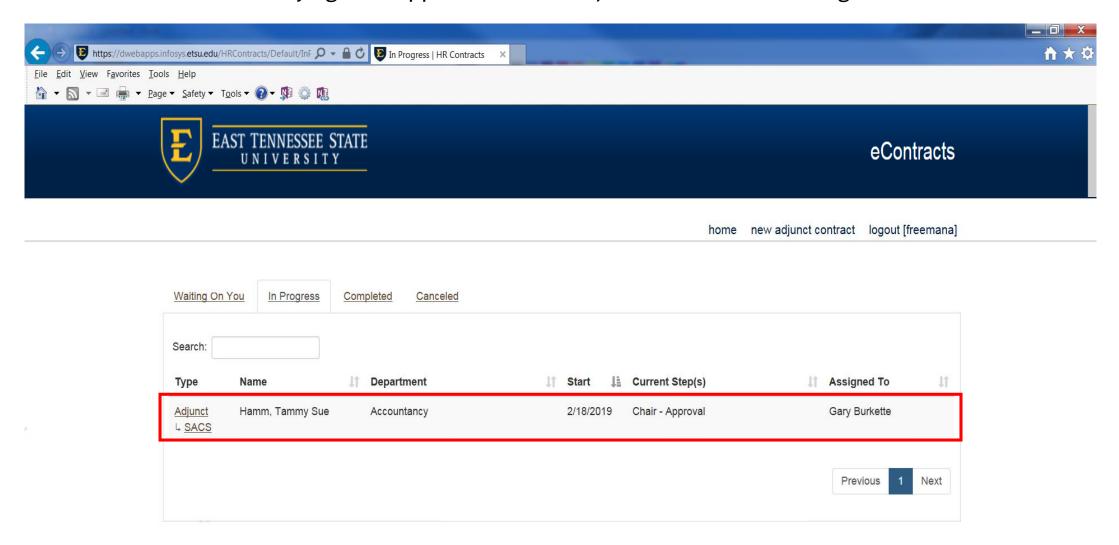


Once the SACS signature workflow starts, the adjunct contract will sit at the originator until the SACS form has finished going through the signature chain.

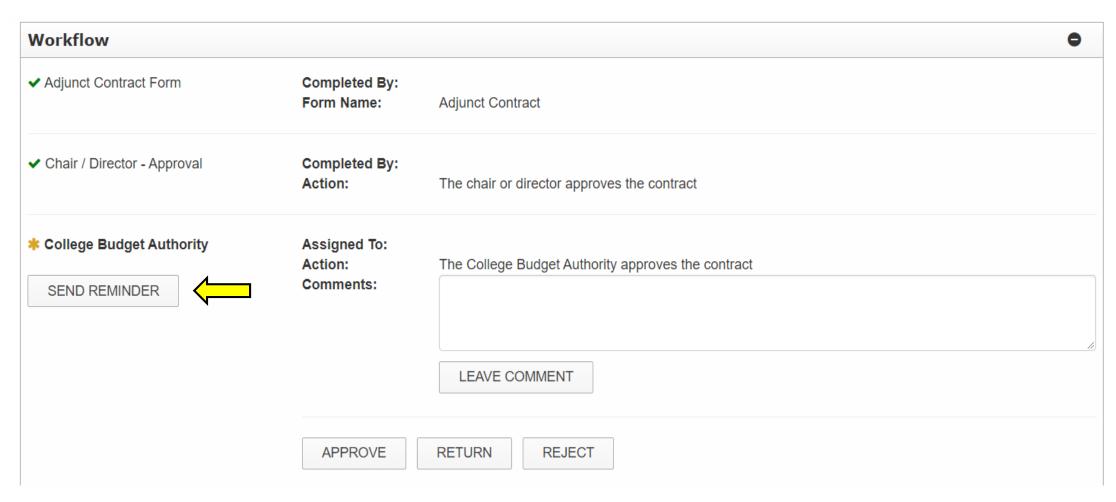


When the SACS form completes the signature process, the adjunct contract will automatically move from the originator to the next person in the signature workflow. The contract/SACS form will show under the 'In Progress' tab until it is completed. Click the link(s) to open.

An e-mail will be sent notifying each approver that an adjunct contract is awaiting their review.



If you notice that the contract has been sitting at the same step for a while, simply open it and scroll down to the workflow. Click the **Send Reminder** button at the step at which it is awaiting approval. This will send an email to the person assigned to that step reminding them to take action. The person who initiated the contract will also receive the reminder e-mail for their records.



To exit the contract system, click the **logout** link in the upper right corner.

