



2024-25 Dependent Asset Information Form (EPAS25)

The asset information on your original FAFSA was not provided or is incomplete. Due to federal regulations, your asset information is required to complete the federal verification process.

Student's Name (Last, First, MI)

E-Number

Student's ETSU Email Address

Student's Phone Number

Table with 3 columns: Asset, Student, Parent(s)/Step-Parent. Rows include Cash, Savings, and Checking; Other Real Estate and Investments; Business and/or Farms; Annual Child Support.

Do not leave any boxes blank. Enter \$0 if not applicable.

Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Virtual currency (or cryptocurrency) such as Bitcoin is considered an asset.

Investments also include qualified educational benefits or education savings accounts (e.g. Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). These accounts are reported as parental investments on the FAFSA, including all accounts owned by the student and all accounts owned by the parent(s) for only the student (accounts designated for other children in the family are not included).

Investments do not include the home you live in, the value of life insurance, UGMA and UTMA accounts for which you are the custodian, but not the owner, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings, and checking accounts already reported above. Investment value means the current balance or market value of these investments as of the day you submitted your FAFSA. Investment debt means only those debts that are related to the investments.

Business and/or farm value includes the net worth of all businesses and farms, regardless of the size of the enterprise, location of the family's residence on the property, or number of employees. The current net worth (the current market value minus the debt owed on it) is reported for and, buildings, machinery, equipment, livestock, unharvested crops, and inventories. However, the value of a family's primary residence is still excluded, even if the residence is on the farm property or used to run the business.

Certification Statement

By signing this verification form, I certify that all of the information reported is complete and accurate. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

Signature of Student (required) Date

Signature of Parent on FAFSA (required) Date